

Reply Date  
No Later Than

May 7

**LEADERSHIP DEVELOPMENT CONFERENCE  
PART II  
LOUISVILLE, KENTUCKY  
JUNE 10 - 12, 2008**



Tuesday June 10	
6:00 pm to 9:00 pm	Dinner Meeting <i>Steve Erickson, CPA</i>
** Although participants will receive the most benefit from attending both sessions (Parts I and II), you may register for this conference without prior attendance. Newcomers should expect to "catch up" missed material on their own.	

Wednesday June 11		Thursday June 12		Friday June 13 – Optional	
7:30 am	Continental Breakfast	7:15 am	Continental Breakfast (or Optional Prayer Breakfast)	7:15 am	<b>Breakfast Breakouts</b> Pre-defined Discussion Topics
8:00 am	Steve Erickson will present Leadership Development topics building on the framework established in Part I, including expanded discussions of Firm Administration and Profitability, Leadership Skills, Communication, Supervision, New Client Development and other pertinent issues.	8:00 am	Continuation of Leadership Development discussion topics.	8:00 am	<b>INPACT Americas Strategic Planning (Continued)</b> <i>Capt. Alan W. Price and Ms. Nora Weaver Falcon Leadership</i>
				11:30 am	<b>Mergers &amp; Acquisitions</b> <i>Ralph Cetrulo, CPA Cetrulo &amp; Morgan Group, PA</i>
12:00 pm	Lunch	12:00 pm	Lunch	12:30 pm	Lunch
	Continuation of Conference topics.	1:00 pm	Continuation of Conference Topics Adjourn at 3:00 pm	1:30 pm	<b>AIME Award Entries</b>
		3:30 pm	<b>Optional – Join Partners Forum for INPACT Americas Strategic Planning</b> <i>Capt. Alan W. Price and Ms. Nora Weaver Falcon Leadership</i>	2:30 pm	<b>General Membership Meeting</b>
4:30 pm	Adjourn	5:00 pm	Adjourn	4:00 pm	Adjourn
5:15 pm to 10:00 pm	Welcome Reception at <i>Compton Kottke &amp; Associates, PSC</i> Followed by Dinner Cruise on <i>The Star</i>	6:00 pm to 10:00 pm	A Little Horsing Around... Dinner at the Kentucky Derby Museum <u>Note: The bus will depart promptly at 6:00.</u>	<b>Weather:</b> Average June temperatures: High: 83°F (28°C) Low: 65°F (18°C)  <b>Dress:</b> Meetings are business casual. Refer to individual social functions for appropriate dress.	

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**Registration Information**

**Registration Fees:**

Session II of a two-part program  
Session I was held in December 2007  
Registration Fee - Session II: \$825

**Conference Objective:**

This two-part conference is directed to senior accounting firm personnel and is designed to teach advanced principles and skills necessary in the successful management of an accounting practice

**Fields of Study (Recommended CPE Credit):**

Communications..... 2.0 hours  
Business Mgmt & Organization..... 16.5 hours

**Instructional Method:**

Group – Live

**Level of Knowledge:**

Advanced

**Prerequisite/Advance Preparation:**

None

**Cancellation Policy:**

Registration fees (other than those included in dues) are fully refundable until 5/12/08. Thereafter, a \$50 cancellation fee will apply. Fees for optional social activities will be refunded only if INPACT does not incur a financial liability. For additional information regarding refunds or to register a complaint, please contact INPACT Americas at +1.301.694.8580 or [inpactam@inpactam.org](mailto:inpactam@inpactam.org).



INPACT Americas is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Nashville, TN 37219-2417. Website: [www.nasba.org](http://www.nasba.org)

**Conference Leader**

**Steve Erickson, CPA  
National Consultant to CPA Firms**



As a former managing partner of a large accounting firm, Steve knows how to work with firms as a consultant to achieve long-term results, not just short-term fixes.

He assists firms and people to identify, establish and achieve their goals using a hands-on and results oriented approach. Steve's personal passions are coaching and mentoring partners and staff members to achieve organizational goals through personal development.

Steve is a masterful presenter and gifted teacher -- one of a handful of CPAs who belong to the National Speakers Association. He speaks frequently at national, international, and state professional conferences. In addition, he has written extensively for professional publications and is frequently quoted in national news and professional publications. Steve is a member of the Professional Coaches and Mentors Association and the International Association of Facilitators.

**Opportunity to Join Partners Forum**

Leadership Development participants are welcome to join all social functions. Please indicate on your registration form which functions you would like to attend.

You will also have the opportunity to join the Partners Forum conference starting Thursday afternoon for the INPACT Americas Strategic Planning session. There is no additional registration fee.

If you choose to stay over until Friday, you will benefit from the Breakfast Breakouts, conclusion of the Strategic Planning session, Mergers & Acquisitions presentation, AIME Award submissions and the INPACT General Membership meeting.